NOTICE OF MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that, in accordance with the interim order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") rendered on July 16, 2026, as may be further varied or amended (the "**Interim Order**"), a special meeting (the "**Meeting**") of shareholders (the "**Shareholder**s") of Solid Gold Resources Corp. ("**Solid Gold**" or the "**Company**") will be held at the offices of Cassels, Brock & Blackwell LLP at Bay Adelaide Centre – North Tower, 40 Temperance St Suite 3200, Toronto, ON M5H 0B4 on August 26, 2026 at 10:00 a.m. (Toronto time) to consider, pursuant to the Interim Order and, if deemed advisable, to pass, with or without variation, a special resolution (the "**Arrangement Resolution**"), the full text of which is set forth in Appendix A to the accompanying management information circular of the Company dated July 21, 2026 (the "**Circular**"), to approve a plan of arrangement (the "**Arrangement**") involving Solid Gold Resources Corp., Apitipi Anicinapek Asini Resources Corp. (the "**Purchaser**") and Apitipi Anicinapek Nation ("**AAN**"), of which the Purchaser is a wholly-owned subsidiary, by which, subject to the terms and conditions of the arrangement agreement dated June 5, 2026 among Solid Gold, the Purchaser and AAN (the "**Arrangement Agreement**"), the Purchaser will acquire a contiguous block of 1,182 mining claims covering over 21,000 hectares of the Lake Abitibi area in Northern Ontario, and all associated rights, data, reports, drill cores, geophysical information, permits, technical information, assessment credits and other assets of Solid Gold (the "**Purchased Assets**").

In addition to the requisite shareholder and Court approval, the closing of the Arrangement is subject to conditions customary for a transaction of this nature, including, without limitation: (i) the discontinuance of the Crown Proceeding, removal of the Ontario's Mining Lands Administration System ("**MLAS**") "Pending Proceedings" notation over the mining claims and the refreshment of mining claim anniversary dates; (ii) the satisfaction and discharge of Solid Gold's liabilities and legacy creditors; (iii) the completion of the Purchaser's due diligence of Solid Gold, (iv) the entering into an exploration agreement and shareholders' agreement between AAN and the Purchaser; and (v) there being no material adverse effect in respect of the Purchased Assets.

Notice-and-Access

As permitted by Canadian securities regulators under National Instrument 54-101 — *Communications with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**"), Solid Gold is using notice-and-access to provide Shareholders with electronic access to this Notice of Special Meeting of Shareholders (the "**Notice of Meeting**"), and the Circular (collectively, the "**Meeting Materials**"), instead of mailing paper copies. The use of the notice-and-access provisions reduces costs to Solid Gold. In order for Solid Gold to utilize the notice-and-access provisions under NI 54-101, it must deliver the Meeting Materials by posting the Meeting Materials electronically and Solid Gold must send this Notice of Meeting to Shareholders, indicating that the proxy-related materials have been posted electronically and providing instructions as to how Shareholders can access the Meeting Materials or obtain paper copies of those materials from Solid Gold.

Although the Company is in default of certain of its continuous disclosure obligations, it remains a reporting issuer in each jurisdiction in which it is a reporting issuer and is eligible to use the notice-and-access provisions of NI 54-101 for delivery of the Meeting Materials.

The Meeting Materials are available at https://materials.proxyvote.com/83421F and under Solid Gold's profile on SEDAR+ at www.sedarplus.ca. To request a paper copy of the Meeting Materials by mail or to receive additional information about notice-and-access, please contact Solid Gold's transfer agent, Computershare Investor Services Inc. ("**Computershare**"), toll free in North America at: 1-800-564-6253 or email service@computershare.com. There is no cost to Shareholders for requesting a paper copy of the Meeting Materials. Any Shareholder wishing to request a paper copy of the Meeting Materials should do so by 5 p.m. (Toronto time) on August 17, 2026, in order to receive and review the Meeting Materials and submit their vote by the applicable deadline. Registered Shareholders are required to submit their proxies by no later than 10:00 a.m. (Toronto time) on August 24, 2026, as set out in the proxy form accompanying this Notice of Meeting. Earlier deadlines will likely apply for beneficial shareholders.

In accordance with the notice-and-access provisions under NI 54-101, a notice with instructions on how to access and view the electronic copy of the Meeting Materials and a form of proxy (if you are a registered Shareholder) or a voting instruction form (if you are a non-registered Shareholder) have been sent to all Shareholders via prepaid mail containing the information prescribed by NI 54- 101. Please retain the proxy form or voting instruction form accompanying this Notice of Meeting as another will not be sent. The details of all matters proposed to be put before Shareholders at the Meeting are set forth in the Circular and this Notice of Meeting. At the Meeting, Shareholders will be asked to approve each of the foregoing items described in this Notice of Meeting.

Record Date

The sole director of the Company (the "**Board**") has fixed the close of business on July 14, 2026 as the record date for the Meeting, being the date for the determination of registered holders of the common shares of the Company (the "**Shares**") entitled to receive notice of, and vote at, the Meeting and any adjournments or postponements thereof. The Record Date has been fixed by, and is confirmed in, the Interim Order.

Voting

If you are a registered Shareholder or duly appointed proxyholder, you are entitled to vote at the Meeting either in person or by proxy. If you are unable to attend the Meeting, you are requested to vote your shares using the form of proxy provided to you. You may also vote your Shares using the form of proxy provided to you even if you plan to attend the Meeting. Registered Shareholders should complete and sign the form of proxy and return it in the envelope provided. Alternative methods of voting by proxy are outlined in the Circular.

If you are a non-registered Shareholder, you should follow the voting procedures described in the voting instruction form provided by your intermediary or call your intermediary for information as to how you can vote your shares. Note that the deadlines set by your intermediary for submitting your voting instruction form may be earlier than the dates described above.

Shareholders who wish to be represented by proxy at the Meeting or any adjournment or postponement thereof must deposit his, her or its completed, dated and signed form of proxy (if you are both a registered Shareholder (i.e., your name appears on the register of the Shares maintained by or on behalf of Solid Gold)), must deposit a form of proxy with Solid Gold's transfer agent, Computershare (Attention: Proxy Department) 100 University Avenue, 8th Floor, Toronto, Ontario, M5J, on or before 10:00 a.m. (Toronto time) on August 24, 2026, or at least 48 hours, excluding Saturdays, Sundays and holidays, before any adjournment or postponement of the Meeting at which the proxy is to be used. Shareholders can also vote online at www.investorvote.com, by telephone at 1-866-732-VOTE (8683) Toll Free, or by fax at 1-866-249-7775. Notwithstanding the foregoing, the Board has the discretion to accept proxies received after such deadline.

Pursuant to and in accordance with the Interim Order and the provisions of Section 185 of the OBCA (as modified or supplemented by the Interim Order, the Plan of Arrangement and any other order of the Court), each registered Shareholder has been granted Dissent Rights (as defined in the Circular) in respect of the Arrangement Resolution and the Dissent Rights and procedures for exercising such rights are described in the accompanying Circular.

Registered Shareholders who validly dissent in respect of the Arrangement will be entitled to be paid the fair value of their Shares, subject to strict compliance with Section 185 of the OBCA, as modified by the provisions of the Interim Order, the Plan of Arrangement and any other order of the Court. Failure to comply strictly with the requirements set forth in Section 185 of the OBCA, as modified by the provisions of the Interim Order, the Plan of Arrangement and any other order of the Court may result in the loss or unavailability of any Dissent Rights.

The Board recommends that Shareholders vote FOR the Arrangement Resolution

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice of Meeting. Any adjourned or postponed meeting resulting from an adjournment or postponement of the Meeting will be held at a time and place to be specified either by the Company before the Meeting or by the Chair at the Meeting.

If you have any questions regarding the completion and delivery of your form of proxy or about submitting your Shares and Letter of Transmittal, please contact Computershare at 1-800-564-6253 toll-free in North America, or by email at service@computershare.com.

If you have any other questions or need assistance in your consideration of the Arrangement, please contact André Tanguay, Chief Executive Officer of Solid Gold by email at andre@solidgoldcorp.com or by telephone at +1 (905) 621-1670.

DATED at Thornhill, Ontario this 21st day of July, 2026.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) "André Tanguay"

Chief Executive Officer and Director